



# Part 2B of Form ADV:

## Supplement to Firm Brochure

March 31, 2023

This brochure supplement provides information about Adam Grealish (“Supervised Person”) that supplements the brochure of Altruist LLC (the “Adviser”). You should have received a copy of that brochure. Please contact Mazi Bahadori, Chief Compliance Officer, at (888) 510-4660 if you did not receive the Adviser’s brochure or if you have any questions about the contents of this supplement.

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Adam Grealish

## **2. Educational Background and Business Experience**

Mr. Adam Grealish was born in 1982.

BA in Economics, University of Chicago, 2005

Head of Investment Products & GM, Advisory, Altruist Corp, 2022 - Present

Head of Investments, Altruist Corp, 2021 - 2022

Head of Investing, Betterment, 2016 - 2021

Founder, Roletroll, 2013-2016

Vice President, Goldman Sachs & Co., 2010-2013

Senior Quantitative Analyst, New York Life Investments, 2006-2010

Analyst, TD Securities, 2005-2006

## **3. Disciplinary Information**

There are no legal or disciplinary events with respect to the Supervised Person listed above.

## **4. Other Business Activities**

The Supervised Person listed above consults on industry matters and writes for academic journals, reference books, and industry publications.

## **5. Additional Compensation**

The Supervised Person listed above receives no economic benefit for providing advisory services from someone who is not a client.

## **6. Supervision**

The Supervised Person is subject to regular oversight per the Adviser's Compliance Monitoring Program, overseen by the CCO. The CCO, who is responsible for

supervising all Supervised Persons' activities, is Mazi Bahadori and can be contacted at (888) 510-4660.

#### **7. Requirements for State-Registered Advisers.**

The Supervised Person is not required to register with a state and therefore has nothing to report or disclose in this section.